



The Tracy Sollis Leukaemia Trust

(registered charity number 1069269)

Annual Report – January - December 2021

Aims and Objectives

The aim of The Tracy Sollis Leukaemia Trust is to relieve sickness, suffering and distress of those diagnosed with leukaemia and similar blood disorders. The Trust achieves this by providing complementary therapy for patients, purchasing laboratory equipment for life saving research and Grants available for patients experiencing financial difficulties due to their medical condition.

The Charity is run by a Board of Trustees and as of December 31st 2020 they are listed as follows:-

Dr Hazel Forde (Chair) - *newly appointed 19th April 2021*

Mrs Vivien Bentley (Vice Chair)

Mr Hugh David Keeling (Trustee and Treasurer)

Margueritte Bayley (Trustee and Minute Taker)

Mrs Marion Bratt

Mrs Debbie Edmondson

Mrs Gillian Gregg

Mr Callum Salter - *newly appointed 11th September 2021*

Mrs Susan Sollis BEM

● Covid 19 Restrictions and the Overall Impact on the Charity

● Complementary Therapy

Due to Covid 19 restrictions The Trust's complimentary therapist, Carrie-Ann Adams, had to discontinue providing this service throughout the year of 2021. It has been greatly missed by patients on the Laurel 3 Ward at Worcester Royal Hospital. We hope this is a temporary measure and the service can be resumed when and if the fears of Covid are no longer problematic.

● Shop Report

Covid lockdown restrictions resulted in both the Trust's charity shops having to be closed at the start of the year 2021. The opening was delayed until 12th April which led to a significant loss of takings. The two shops eventually opened with strict precautions in place. Screens were placed in front of the counters to protect volunteers, customers and staff. Masks were worn by all unless exempt and a two metre distance requested by all entering the shops. Anti- bacteria hand wash dispensers were provided and readily available. It was a much welcomed relief to receive a Covid Grant of £25,000 from Wychavon District Council to cover loss of trading experienced. The Trust lost

several of its long serving volunteers as a result of the pandemic and a change of circumstances. Some were understandably nervousness as they came under the vulnerable group and decided to retire from the role. Due to the severe shortage it became essential to employ someone. Mandy Mather was added to the pay role and has proved to be a valuable asset to The Trust.

● Events

Unfortunately events for 2021 had to be cancelled. There was to be a big event held at The Henrician (formally known as Evesham Arts Centre entitled 'Come follow the Band'. This was postponed and has been re-scheduled to take place on May 6th 2022.

● Patient Grants

The Trust became aware that many patients are experiencing financial difficulties due to being diagnosed with leukaemia. This may be may be due to lack of earnings through being unable to work, extra travelling expenses needed for numerous hospital visits, etc., The Trustees agreed to a procedure in which patients can apply for assistance. As a result application forms have been made available to download from the Trust's website. Worcester Hospital's Haematology Department also has Grant Application forms available on request. For the request to be successful the application needs to be approved and signed off by the patient's consultant / and or a clinical nurse specialist.

● Medical Equipment Provided

The Trust became aware that many patients suffer discomfort or distress during treatment when there is a difficulty in finding a vein. This was brought to the Trust's attention by a local patient. Following research into the problem it was discovered that there is a piece of medical equipment called a vein finder which can help. The vein finder provides a laser computer image of the position of the veins. The vein finder needs to be attached to a stand for regular hospital use and there are two types of these stands available. The one type is a fixed stand for placement in a haematology unit and the other one is a mobile stand which is ideal for wheeling up and down a ward.

The Trust has purchased several of these vein finders together with their appropriate stands for several hospitals.

One was purchased for Cheltenham Hospital's Rendcomb Ward, one for Cheltenham Hospital's Lillybrook Ward , one for Gloucester Royal Hospital's Edward Jenner Ward, one for Gloucester Royal Hospital's Children's Outpatient Department. one for Hexham Hospital's Oncology Unit, one for Worcester Hospital's Haematology Department and one for Kidderminster Hospital's Haematology Department. Although all items listed have been paid for in full there has been a delay in the availability and delivery to Worcester and Kidderminster Hospital. We have been assured that this will be rectified in the New Year.

● AGM

The Trust held its Annual General Meeting at the Fleece Inn Bretforton on Monday 17th May with all Government Covid Guidelines followed. The Trust's newly elected Chair Dr Hazel Forde was Guest Speaker and gave a very interesting and comprehensive presentation entitled Twenty five years of Research.

Thanking everyone who has supported the charity this year.

Mrs Susan Sollis BEM

YTD

HE TRACY SOLLIS LEUKAEMIA TRUST - 2021

	CAF a/c	Caf Gold	60 day Notice a/c	Cash	TOTAL
Income					
Shop 5	23,964.32				23,964.32
Shop 7	21,334.54				21,334.54
Sale of Rags – Wilcox	351.45				351.45
World of Books	37.09				37.09
Donations	1,794.85				1,794.85
Donations (Gift Aided)	2,784.48				2,784.48
Just Giving	1,107.00				1,107.00
Fundraising Events	275.03				275.03
Gift Aid					0.00
Interest		3.56	475.90		479.46
Other					0.00
Other (Wychavon DC – furlough)					0.00
Other (Wychavon DC – grant)	25,005.63				25,005.63
TOTAL	76,654.39	3.56	475.90	0.00	77,133.85
Expenditure					
Salaries	23,149.15				23,149.15
Rent/Serv Chg - Shop 5	9,000.00				9,000.00
Rent/Serv Chg - Shop 7	10,200.00				10,200.00
Rent/Serv Chg – Kiosk	1,000.00				1,000.00
Just Giving	216.00				216.00
Bank Charges	292.60				292.60
Insurance	733.96				733.96
Complementary Therapy	0.00				0.00
Non-domestic rates	276.70				276.70
Equipment	916.71				916.71
Van	1,477.65				1,477.65
Phone/Utilities	2,167.69				2,167.69
Anthony Nolan Trust	3,376.50				3,376.50
Vein Finders	43,896.00				43,896.00
Other	303.90				303.90
TOTAL	97,006.86	0.00	0.00	0.00	97,006.86
Transfer 25/1	-19,999.42	19,999.42			0.00
Transfer 28/5	-4,999.05	4,999.05			0.00
Transfer 25/6	3,000.00	-3,000.00			0.00
Transfer 7/9	-2,998.83	2,998.83			0.00
Transfer 8/9	20,000.00	-20,000.00			0.00
Transfer 14/10	25,001.11	-25,001.11			0.00
Transfer 21/12		60,000.00	-60,000.00		0.00
Total Transfers	20,003.81	39,996.19	-60,000.00	0.00	0.00
Balances at 31 Dec 2020	7,384.91	25,000.58	75,612.63	51.34	108,049.46
plus income	76,654.39	3.56	475.90	0.00	77,133.85
less expenses	-97,006.86	0.00	0.00	0.00	-97,006.86
Transfers	20,003.81	39,996.19	-60,000.00	0.00	0.00
Balances at 31 Dec 2021	7,036.25	65,000.33	16,088.53	51.34	88,176.45
	OK	OK	OK	OK	88,176.45

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

TRACY SOLLIS LEUKAEMIA TRUST

On accounts for the year
ended

31 December 2021

Charity no
(if any)

1069269

Set out on

Attached schedule

**Respective
responsibilities of
trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 43 of the 1993 Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 43(7)(b) of the 1993 Act, and
- to state whether particular matters have come to my attention.

**Basis of independent
examiner's statement**

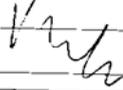
My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no matter has come to my attention

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
 - to keep accounting records in accordance with section 41 of the 1993 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act have not been met ; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Date:

27 April 2022

Name:

Peter Dann

Relevant professional
qualification(s) or body
(if any):

FCA

Address:

The Cottage,

Spring Bank, Defford

Worcs WR8 9BB

Section B

Disclosure

Only complete if the examiner needs to highlight material problems.

N/A